

Nottingham City Council

Infrastructure Funding Statement 2019-20



February 2020



Nottingham
City Council

Quick Guide to Infrastructure Funding Statement 2019-20

The Community Infrastructure Levy (CIL) regulations require all local planning authorities that enter into section 106 planning obligations during a reporting year to publish an annual Infrastructure Funding Statement (IFS). The IFS should, as a minimum, include the information set out in [Schedule 2 to the Community Infrastructure Levy regulations 2010](#) (as inserted by the 2019 regulations). This is the first IFS for Nottingham city and covers the reporting period of 1 April 2019 to 31 March 2020.

It is hoped that IFSs will give communities better insight into how developer contributions are supporting new development and local infrastructure.

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1.0 Introduction

- 1.1 This report provides information on the financial and non-financial contributions sought and received from developers for the provision of infrastructure to support development in Nottingham City, and the subsequent use of those contributions by the council. The report covers the financial year 1 April 2019 to 31 March 2020.
- 1.2 Local Authorities are now required under amendments to regulations (The Community Infrastructure Levy (Amendment) (England) Regulations 2019 No.1103 that came into force 1 September 2019) to produce an Infrastructure Funding Statement annually that sets out details about planning obligation receipts and anticipated expenditure. This is to provide clarity and transparency to local communities and developers on the infrastructure and expenditure and in aligning this to planned development, as envisaged in the Local Plan.
- 1.3 Nottingham City Council does not currently have a Community Infrastructure Levy (CIL) in place and therefore seeks contributions via Section 106 (S106) agreements (also known as “planning obligations”). Section 278 agreements are also legal agreements that are agreed between developers and the Council which result in permanent alterations or improvements to a public highway as part of a planning approval. However, there is no requirement to report on these in IFSSs.

S106 Planning Obligations

- 1.4 Section 106 of the Town and Country Planning Act 1990 enables a local planning authority to enter into a negotiated agreement, also referred to as a planning obligation. These mitigate the impact of a specific development and make the development acceptable in planning terms. The planning obligation might, for example, require the provision or contribution to a new or improved road, school, health facility or local green infrastructure. Local planning authorities can also seek planning obligations to secure a proportion of affordable housing from residential developments.
- 1.5 The agreement can result in financial contributions which the Council will then use towards the agreed infrastructure, or may be ‘in kind’ on site provision such as a developer providing new open space as part of wider development.
- 1.6 Planning obligations may only constitute a reason for granting planning permission if they meet the tests that they are necessary to make the development acceptable in planning terms. They must be:
 - necessary to make the development acceptable in planning terms;
 - directly related to the development; and
 - fairly and reasonably related in scale and kind to the development.
- 1.7 These tests are set out as statutory tests in [regulation 122](#) (as amended by the 2011 and 2019 Regulations) and as policy tests in the National Planning Policy Framework.

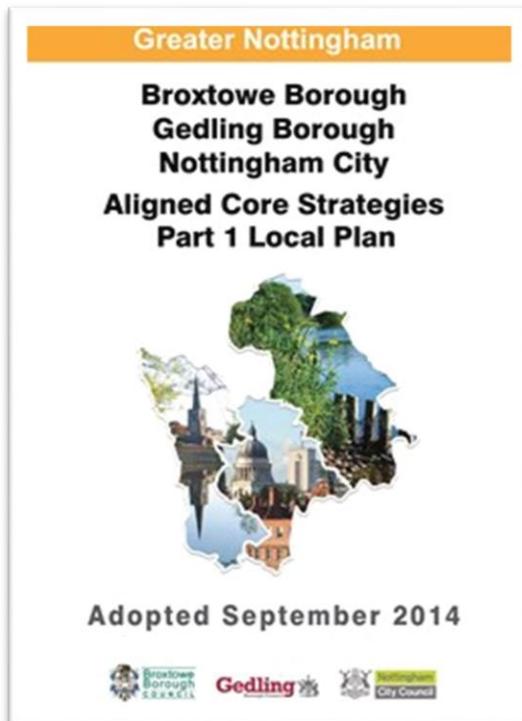
2.0 Section 106 (Planning Obligations) Report

Local Plan Policies

- 2.1 Nottingham City's Local Plan sets out the Council's policies and proposals for development and the use of land in its area. The Local Plan also sets out why and when planning obligations may be required in order to ensure that a development proposal is in accordance with the Local Plan.
- 2.2 In Nottingham the Local Plan comprises of the following;

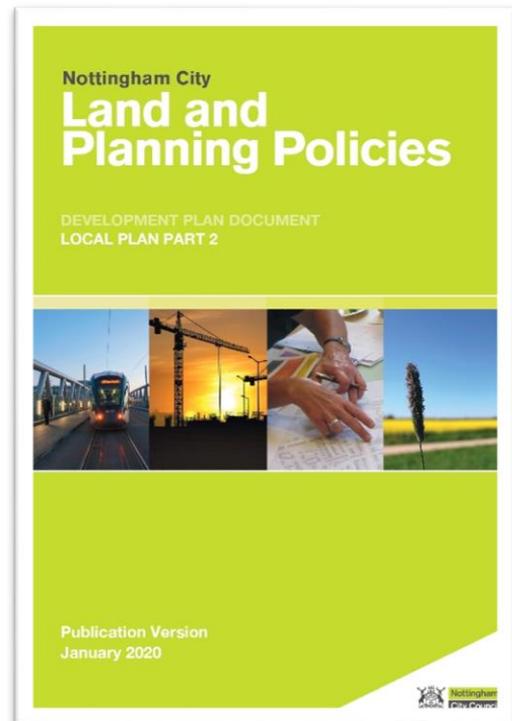
Part 1 (ACS)

[Nottingham City Aligned Core Strategy - ACS \(2014\)](#)



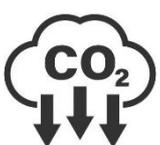
Part 2 (LAPP)

[Land and Planning Policies Document - LAPP \(2020\)](#)



- 2.3 The ACS includes a suite of strategic policies to deliver sustainable development in the City to 2028. Policy 19: Developer Contributions sets the general context for the Council to secure developer contributions as a result of development.
- 2.4 In the LAPP Policy IN4: Developer Contributions sets the context for how, where necessary planning obligations will be negotiated to support necessary infrastructure. Table 1 sets out the contributions that will be negotiated from which relevant Local Plan policy.

Table 1: Contribution by Local Plan Policy

| Type of Contribution | | Policy |
|--|---|---|
| Employment and training |  | Policy EE4: Local Employment and Training Opportunities |
| Open space |  | <ul style="list-style-type: none"> • Policy EN2: Open Space in New Development • Policy EN3: Playing Fields and Sports Grounds • relevant site allocations |
| Drainage and flood protection |  | Policy CC3: Water relevant site allocations |
| Transport |  | <ul style="list-style-type: none"> • Policy TR1: Parking and Travel Planning • Policy TR2: The Transport Network • relevant site allocations |
| Community facilities including education |  | Policy LS5: Community Facilities |
| Affordable housing |  | Policy HO3: Affordable Housing |
| Other |  | Policy IN4: Developer Contributions allows for the Council to see contributions that are considered necessary to make developments acceptable in planning terms. |

2.5 Other planning obligations may be necessary to make developments acceptable in planning terms and may include for example heritage enhancement and protection, supporting policing/crime reduction, air quality measures or reducing carbon. The need arising from the development will be determined by the scale and nature of the development on a case by case basis.

Supplementary Planning Documents/Guidance

2.6 Supplementary Planning Documents (SPDs) provide further detail and explanation to support policy in the Nottingham City Local Plan. SPDs are a material consideration in making decisions on planning applications.

- 2.7 Those guidance documents which currently set out in further detail with regard to the financial contributions include the following;
- [The Provision of Open Space in New Residential and Commercial Development](#)
 - [Affordable Housing and Developer Contributions](#) and [Commuted Sum Update January 2020](#).
- 2.8 Other SPDs are planned that will also set out the financial contributions that the Council will seek. For example, the following documents have recently been consulted upon;
- [Draft Education Contributions from Residential Development](#)
 - [Affordable Housing Contributions arising from Student Accommodation](#)

Viability

- 2.9 If an applicant considers there to be issues of viability due to the level of contributions being sought which render a proposal undeliverable, they will be required to submit robust viability assessments. These will be independently examined before the scale and nature of any reduction is agreed.

Infrastructure Funding Statement Requirements

- 2.10 On the 1st September 2019, the Community Infrastructure Levy (Amendment) (England) (No. 2) Regulations 2019 were published which introduced a new requirement into the Community Infrastructure Levy Regulations 2010 (“the Regulations”) for all Charging Authorities to publish a document, before the 31st December each calendar year, known as “the annual infrastructure funding statement”. An extract of the legislation is provided in [Appendix 1](#) with [Appendix 2](#) setting out a list of schedule requirements for the IFSs.
- 2.11 As Nottingham City doesn’t currently have a Community Infrastructure Levy, this document needs to contain a “section 106 report” about planning obligations in relation to the previous financial year. The document must be published on the Council’s website.
- 2.12 In addition, the IFS also provides an update on financial contributions collected through Section 106 Planning Obligations, including details of new planning obligations which were agreed upon during the reported year, the amount of money which was received during the reported year, the monies which have either been allocated or expended within the reported year and the amount of monies retained at the end of the reported year. The report also gives a breakdown of any non-monetary obligations.
- 2.13 Further to these statutory requirements the government recommends that local authorities also publish the raw data that informed the IFS. Guidance has only just been issued by the Planning Advisory Service (December 2020) who have been working with MHCLG setting out the detailed requirement. It is not a statutory requirement to release this data so it is not proposed for this year to provide the data in its raw form. However, going forward it is hoped that improved procedures and reporting will allow this to happen for future reporting years.

3.0 Headline Figures

Summary of Section 106

3.1 This sections provides an update on financial contributions collected through Section 106 Planning Obligations, including;

- details of new planning obligations which were **agreed** upon during the reported year
- the amount of money which was **received** during the reported year
- the monies which have either been **allocated** or expended within the reported year
- the amount of monies **retained** at the end of the reported year; and
- the report also gives a **breakdown of any non-monetary** obligations.

Monetary Contributions

3.2 Set out below are the headline financial contributions made from S106 for the reporting period (see Table 2).

Table 2: Monetary Contributions

| | |
|--|------------|
| Total money to be provided through planning obligations agreed in 2019/20 (see Table 3 for breakdown) | £1,657,343 |
| Total money received through planning obligations (whenever agreed) in 2019/20 (see Table 4 for breakdown) | £2,490,647 |
| Total money, received through planning obligations (whenever agreed), spent in 2019/20 (see Table 6) | £911,539 |
| Total money, received through planning obligations (whenever agreed), retained at the end of 2019/20 ¹ (See Table 10 for breakdown) | £8,727,359 |
| Total money, received through planning obligations (whenever agreed), retained at the end of 2019/20 as “commuted sums” for longer term maintenance . | 0 |

Monetary Contributions – Provided in 2019/20 per category

3.3 Set out in Table 3 is a breakdown of the money that was agreed from S106 contributions per category broken down by capital and revenue contributions.

Table 3: Monies provided in 2019/20 per category

| Row Labels | Capital | Revenue | Grand Total |
|----------------------------------|-----------|---------|------------------|
| Affordable Housing | 399,508 | | 399,508 |
| Education | 143,980 | | 143,980 |
| Open Space | 762,781 | | 762,781 |
| Transport | 30,000 | | 30,000 |
| Employment & Training | | 321,074 | 321,074 |
| Grand Total | 1,336,269 | 321,074 | 1,657,343 |

¹ excluding “commuted sums” for longer term maintenance

Monetary Contributions – Received in 2019/20 per category

3.4 Set out below in Table 4 is a breakdown of the money that was received from S106 contributions per category. This will include monies agreed in previous years but received within the reporting year.

Table 4 Monetary Contributions – Received in 2019/20 per category

| Item of Infrastructure | Amount (£) |
|------------------------|------------------|
| Affordable Housing | 529,186 |
| Education | 808,931 |
| Open Space | 958,766 |
| Transport | 41,535 |
| Capital Total | 2,338,418 |
| Employment & Training | 152,229 |
| Revenue Total | 152,229 |
| Overall Total | 2,490,647 |

Non-Monetary Contributions

3.5 Set out below in Table 5 are the non-monetary contributions that were made in the reporting period. These are often referred to as in-kind contributions and could include for example affordable houses provided on site by a developer.

Table 5: Non-Monetary Contributions

| | |
|---|---|
| Total number of affordable housing units to be provided through planning obligations agreed in 2019/20. | 0 |
| Total number of affordable housing units which were provided through planning obligations (whenever agreed) in 2019/20 ² . | 6 |
| Total number of school places for pupils to be provided through planning obligations agreed in 2019/20. | 0 |
| Total number of school places for pupils which were provided through planning obligations (whenever agreed) in 2019/20 ³ . | 0 |

3.6 In addition other non-monetary contributions can be secured through S106 agreement. In the reporting period there are no in kind Open Space provision secured by S106 agreements.

Section 106 infrastructure expenditure in 2019/20

3.7 Set out below in Table 6 is a breakdown by infrastructure type of the money spent in 2019/20 (whenever agreed).

² Not a regulatory requirement but it is suggested that authorities, for clarity and transparency, report on this.

³ Also not a regulatory requirement but it is suggested that authorities, for clarity and transparency, report on this item.

Table 6: Monies spent in 2019/20 per category

| Row Labels | Capital | Revenue | Grand Total |
|-----------------------|---------|---------|-------------|
| Affordable Housing | 261,147 | | 261,147 |
| Education | 46,093 | | 46,093 |
| Open Space | 214,638 | | 214,638 |
| Employment & Training | | 244,787 | 244,787 |
| Transport | 75,803 | 58,871 | 134,674 |
| Admin & Monitoring | | 10,200 | 10,200 |
| Grand Total | 597,681 | 313,858 | 911,539 |

- 3.8 Councils are required to report sums transferred to external organisations. In 2019/20, the sum of £240,000 was paid to Nottingham City Homes towards the purchase of new build homes for affordable rent. This is listed within Table 7 below.
- 3.9 Detailed below in Table 7 are items of infrastructure on which money received through planning obligations (whenever received) has been spent in 2019/20, and the amount of money, received through planning obligations, spent on each item. Note that some capital projects are carried out over longer periods than the financial year 2019-20.

Table 7: Items of infrastructure on which money **received** through planning obligations (whenever received) has been **spent** in 2019/20

| Item of Infrastructure | Amount (£) |
|--|----------------|
| AFFORDABLE HOUSING TOTAL | 261,147 |
| 22317 - Knights Close - HRA New Build | 21,147 |
| 24252 - 62 new build houses @ Lenton acquired by NCH | 240,000 |
| EDUCATION TOTAL | 46,093 |
| 25389 - Fernwood Academy Reconfiguration | 46,093 |
| OPEN SPACE TOTAL | 214,638 |
| 21872 - Queen's Walk Recreation Ground | 7,428 |
| 15445 - Sunrise Nature Reserve | 1,699 |
| 24898 - Ruddington Lane Park | 59,475 |
| 24902 - Area 8 Trees | 4,634 |
| 21331 - Stockhill Lane Park - Pavilion Improvements | 108 |
| 21333 - Whitemoor & Bagthorpe Allotments | 27,017 |
| 21408 - Wollaton Park Trees | 14,047 |
| 21863 - Melbourne Park | 475 |
| 21411 - Lenton Recreation Ground / Grove Road Trees | 4,007 |
| 21865 - Broxtowe Country Park & Strelley Recreation Ground | 2,694 |
| 21876 - Valley Road Park & Play Area | 8,007 |
| 21870 - Peggy's Park & Play Area | 25,737 |
| 18554 - Victoria Park & St Mary's Rest Garden | 900 |
| 23867 - Footpath resurfacing - Forest Recreation Ground & Waterloo Promenade & Waterloo Road | 5,583 |
| 23424 - Torvill Drive Play Area | 7,345 |
| 21327 - Victoria Embankment Memorial Garden | 10,000 |
| 23869 - Mill and Windmill Allotments, Leen Valley | 8,147 |
| 25968 - Independent Street Park | 3,650 |
| 24826 - Bulwell Bogs | 3,135 |
| 25966 - Woodthorpe Park play area, gym & café landscaping | 18,000 |

| Item of Infrastructure | Amount (£) |
|---|----------------|
| 25962 - Green's Mill Park | 2,550 |
| TRANSPORT TOTAL | 75,803 |
| LTP-PAR05 - Paving works relating to development | 41,535 |
| 25445 - Cycle Scheme - George Green Way | 6,268 |
| 18656 - Cycle Ambition - Western Corridor Phase 1 | 28,000 |
| TOTAL | 597,681 |

3.10 Below are some examples of projects that have been supported by S106 contributions in 2019-20.

Bulwell Bogs Pirate Ship



Woodthorpe Park play area, gym & café landscaping



Other

infrastructure funded by Planning Obligations in 2019/20

3.11 The regulations require that details are set out of additional infrastructure funded by S106 agreements in the financial period 2019/20. However, as there are none of this type there is nothing to report. Table 8 confirms there were no additional infrastructure funded by S106 agreements in the financial period 2019/20.

Table 8: Additional infrastructure funded by S106 agreements in the financial period 2019/20

| Infrastructure Project/Type | Planning Obligation receipts spent |
|------------------------------------|---|
| Nothing to report | N/A |

Other expenditure of section 106 receipts in 2019/20

3.12 The regulations require that details are set out of the total amount of money received through planning obligations (whenever agreed and money received), spent in 2019/20 on repaying money borrowed, including any interest, and details of the items of infrastructure which that money was used to provide (wholly or in part). For Nottingham this is zero as the Council does not borrow ahead of S106 receipt (see Table 9). Decisions are not taken until the sums are in hand.

Table 9: Other expenditure of section 106 receipts in 2019/20

| Infrastructure item | Planning obligation spent repaying money borrowed |
|----------------------------|--|
| Nothing to report | N/A |

3.13 Total amount of money, received through planning obligations (whenever agreed and money received), spent in 2019/20 in respect of monitoring (including the preparation of the section 106 report for this Infrastructure Funding Statement) in relation to the delivery of planning obligations: £10,200. This shows the actual spend only for an internal audit of historic S106 contributions, it does not take into account the cost of monitoring and administration of S106 contributions by the Council either within planning, legal or any of the spending departments. The Council is looking to examine the cost of monitoring and administration of S106 and will provide an estimate in future years within the IFS.

Section 106 receipts retained (allocated and unallocated)

3.14 'Allocated' means section 106 sums retained by the reporting authority which have, or knowingly will be, passed to an internal team to fund a specific infrastructure project or infrastructure type. 'Allocated' also includes sums which will knowingly be passed to an external organisation but which are yet to be passed.

3.15 The total sum of S106 monies retained at the end of 2019/20 was £8,727,359. The majority of this sum, £5,649,633 was already allocated to projects as shown in Table 10 and Table 11. A further £3,077,727 was unallocated at the

31st March 2020. Of this, £1,732,401 was received prior to 2019/20, and £1,345,326 was received during 2019/20.

- 3.16 The total amount of money, received under any planning obligation in any year, which had been allocated (to an infrastructure project or type) for spending by the end of 2019/20 but which had not been spent: £4,985,295.
- 3.17 Allocation of S106 contributions to projects can take some time. S106 contributions are not always the sole funding for projects, especially within Affordable Housing, Education or Open Space, and the development of projects and assembly of a complete funding package can take time to put in place. In addition, spending departments are sometimes awaiting other S106 contributions to arrive in order to combine them for particular projects. Table 10 shows a detailed breakdown of the monies retained at the end of 2019/20.

Table 10: Monies retained at the end of 2019/20

| Monies retained at the end of 2019/20 | Allocated as at 31/03/20, but not yet spent at that date | Unallocated as at 31/03/20 (received prior to 2019/20) | Unallocated as at 31/03/20 (received during 2019/20) | Total |
|--|---|---|---|------------------|
| Affordable Housing | 1,874,325 | 347,461 | 526,188 | 2,747,974 |
| Education | 782,668 | 1,275,853 | 803,549 | 2,862,071 |
| Open Space | 2,200,444 | 64,754 | 15,590 | 2,280,787 |
| Transport | 127,858 | 44,332 | 0 | 172,190 |
| Capital | 4,985,295 | 1,732,401 | 1,345,326 | 8,063,022 |
| Employment & Training | 560,681 | 0 | 0 | 560,681 |
| Transport | 103,657 | 0 | 0 | 103,657 |
| Revenue | 664,338 | 0 | 0 | 664,338 |
| Total | 5,649,633 | 1,732,401 | 1,345,326 | 8,727,359 |

- 3.18 Summary details of the infrastructure projects or items to which receipts from planning obligations, whenever collected including 2019/20, have been allocated (but not spent) and the amount allocated to each item. It should be noted that allocations below in Table 11 do not always represent the total cost of the projects. Some of the project budget may have been spent in previous years. Many projects use S106 in combination with other grants, contributions and resources.

Table 11: Planning obligations, whenever collected including 2019/20, have been allocated (but not spent)

| Infrastructure item | Sum |
|--|------------------|
| Affordable Housing Total | 1,874,325 |
| Beckhampton New Build Scheme | 500,000 |
| Eastglade New Build Scheme | 800,000 |
| Grant funding to Framework to provide new affordable housing | 500,000 |
| Laura Chambers Lodge | 40,000 |
| Refurb. of an acquired property for use as temporary accommodation for homeless persons. | 34,325 |
| | |
| Education Total | 782,668 |
| Improvement of educational facilities at Seagrave Primary | 779,313 |
| Improvement of educational facilities at Fernwood | 3,355 |
| | |
| Open Space Total | 2,200,444 |
| Amesbury Circus play area | 25,000 |
| Arboretum | 20,000 |
| Area 4 Trees in parks and open spaces | 12,000 |
| Area 8 Trees in parks and open spaces | 55,366 |
| Arkwright Walk Park | 26,600 |
| Aspley, Bilborough & Leen Valley Trees | 20,000 |
| Astley Drive Playground | 600 |
| Bilborough Park Improvements | 21,357 |
| Bobber's Mill playground | 5,000 |
| Broxtowe Country Park and Strelley Recreation Ground. | 337,352 |
| Bulwell Bogs water park surfacing improvements | 21,810 |
| Camelot Avenue, Hood Street play area & Carrington Underpass open space | 10,000 |
| Chediston Vale - Fencing / Art Project | 3,289 |
| City Centre Open Space & Trees in parks and open spaces | 20,338 |
| Colwick Country Park | 73,149 |
| Coppice Park | 27,657 |
| Dales, Mapperley & St Anns Trees | 53,982 |
| Footpath resurfacing at Forest Rec and at Waterloo Promenade & Waterloo Rd. | 63,652 |
| Forest Recreation Ground | 11,861 |
| Green's Mill Park | 4,319 |
| Hucknall Walkway Improvements | 2,301 |
| Improvements to Southglade Park | 3,697 |
| Independent Street Park | 23,112 |
| Infrastructure and equipment improvements at Victoria Park and St Mary's Rest Garden | 54,972 |
| Iremonger's Pond | 2,226 |
| John Carroll open space | 10,000 |
| King Edward Park improvements | 40,000 |
| Lenton Recreation Ground / Grove Road Trees | 13,803 |
| Lincoln St / Japonica Drive | 4,424 |
| Lincoln Street Park Improvements | 3,059 |
| Locksley Play Area, Clifton | 2,000 |
| Marmion Park play area improvements | 5,000 |
| Martin's Pond and Harrison's Plantation | 173,146 |
| Melbourne Park | 5,840 |

| Infrastructure item | Sum |
|---|------------------|
| Mill and Windmill Allotments, Leen Valley - improvements to security and infrastructure | 7,102 |
| Moorfield Allotments | 467 |
| Northern Cemetery | 19,647 |
| Peggy's Park & Play Area | 100,459 |
| Pirate Park | 17,090 |
| Quarry Holes nature reserve | 5,000 |
| Queen's Walk Recreation Ground | 51,430 |
| Right Track CC - Play Area | 2,411 |
| Robin Hood Chase outdoor gym | 15,000 |
| Ronald Street play area and Lenton & Radford Bridge Recreation Grounds | 168,498 |
| Sandpiper Way park | 10,000 |
| Shipstone Street Play Area | 17,028 |
| Southglade - Skate Park Footpath | 4,000 |
| St Anns ward allotment improvements | 20,000 |
| St Peter's Churchyard | 5,532 |
| Stockhill Circus Allotments | 4,500 |
| Stockhill Park | 20,521 |
| Sunrise Nature Reserve | 4,654 |
| Torvill Drive Play Area | 3,580 |
| Trees - Aspley parks & open spaces | 19,863 |
| Trees - Dales, Mapperley, St Anns parks & open spaces | 11,463 |
| Trees - Radford & Park parks & open spaces | 6,864 |
| Trees - St Anns parks & open spaces | 12,078 |
| Trees in Area 2 parks and open spaces | 67,173 |
| Trees in Area 4 parks and open spaces | 47,595 |
| Victoria Embankment Memorial Gardens | 308,725 |
| Victoria Embankment Memorial Gardens improvement works including restoration of the war memorial. | 15,198 |
| Wallen Street | 20,000 |
| Western Boulevard (Trafford Gardens Play Area) | 3,475 |
| Whitemoor Park | 14,076 |
| Wollaton Park Tree Works | 1,151 |
| Wollaton Park Walled Garden | 10,469 |
| Woodfield Road Park | 25,000 |
| Woodthorpe Park play area, gym, café landscaping & allotment improvements. | 3,488 |
| | |
| Transport Total | 127,858 |
| Pedestrian crossing and bus stops on Russell Drive | 97,426 |
| Walking & cycling improvements at Nottingham Science Park, University Boulevard | 30,432 |
| | |
| Grand Total | 4,985,295 |

Other allocated receipts from Planning Obligations

3.19 This section sets out additional information on expenditure of S106 receipts, the following sums are revenue expenditure, so not infrastructure. In 2019/20, £303,658 was spent on Employment & Training and Transport, as outlined below and in Table 12. At the end of the financial period, the sum of £560,680 was held for Employment & Training, and £103,657 for Transport.

- **Employment & Training (sums spent in 2019/20 outlined below):**

3.20 Section 106 contributions are utilised by developers and subcontractors on each site by engaging in training and upskilling. Training is conducted by approved providers to enable the local workforce to increase their employability with courses that meet industry requirements. In addition to this training, upskilling opportunities paid through contributions allow contractors to uptake apprenticeships and NVQs at all levels to enable local people to broaden their skills and earning potential.

3.21 A percentage of contributions made by developers are also invested into a team of staff embedded within the Nottingham Jobs service which work to recruit local people to site opportunities, arrange training plans for residents and work with developers and contractors to maximise sites corporate social responsibility plans for benefit Nottingham's citizens and economy.

- **Transport (sums spent in 2019/20 outlined below)**

3.22 Some S106 agreements contain contributions to improvements to public transportation, such as enhancements to bus services to serve new developments, as below.

Table 12: Other allocated receipts from Planning Obligations

| Revenue Expenditure funded through Planning Obligations | Sum |
|--|----------------|
| Employment & Training Total | 244,787 |
| Training courses & training related activity | 160,670 |
| Staffing costs | 84,117 |
| | |
| Transport Total | 58,871 |
| Contribution to Locallink L2 service enhancements | 58,871 |
| | |
| Revenue Total | 303,658 |

Appendix 1: The Regulatory Requirements for IFSs

The Community Infrastructure Levy (Amendment) (England) (No.2) Regulations 2019

Regulation 121A states:

- (1) Subject to paragraph (2), no later than 31st December in each calendar year a contribution receiving authority must publish a document (“the annual infrastructure funding statement”) which comprises the following;
 - (a) a statement of the infrastructure projects or types of infrastructure which the charging authority intends will be, or may be, wholly or partly funded by CIL (other than CIL to which regulation 59E or 59F applies) (“the infrastructure list”);
 - (b) a report about CIL, in relation to the previous financial year (“the reported year”), which includes the matters specified in paragraph 1 of Schedule 2 (“CIL report”);
 - (c) a report about planning obligations, in relation to the reported year, which includes the matters specified in paragraph 3 of Schedule 2 and may include the matters specified in paragraph 4 of that Schedule (“section 106 report”).
- (2) The first annual infrastructure funding statement must be published by 31st December 2020.
- (3) A contribution receiving authority must publish each annual infrastructure funding statement on its website.

Appendix 2: List of Schedule 2 requirements for the IFSs

Section 106 planning obligations

| Reporting requirement (Schedule 2, Paragraph 3 and (optional) 4) | |
|--|---|
| 3 (a) | the total amount of money to be provided under any planning obligations which were entered into during the reported year; |
| 3 (b) | the total amount of money under any planning obligations which was received during the reported year; |
| 3 (c) | the total amount of money under any planning obligations which was received before the reported year which has not been allocated by the authority; |
| 3 (d) | summary details of any non-monetary contributions to be provided under planning obligations which were entered into during the reported year, including details of— <ol style="list-style-type: none"> i. in relation to affordable housing, the total number of units which will be provided; ii. in relation to educational facilities, the number of school places for pupils which will be provided, and the category of school at which they will be provided; |
| 3 (e) | the total amount of money (received under any planning obligations) which was allocated but not spent during the reported year for funding infrastructure; |
| 3 (f) | the total amount of money (received under any planning obligations) which was spent by the authority (including transferring it to another person to spend); |
| 3 (g) | in relation to monies (received under planning obligations) which were allocated by the authority but not spent during the reported year, summary details of the items of infrastructure on which the money has been allocated, and the amount of allocated to each item; |
| 3 (h) | in relation to monies (received under planning obligations) which were spent by the authority during the reported year (including transferring it to another person to spend), summary details of— <ol style="list-style-type: none"> i. the items of infrastructure on which monies (received under planning obligations) were spent, and the amount spent on each item; ii. the amount of monies (received under planning obligations) spent on repaying money borrowed, including any interest, with details of the items of infrastructure which that money was used to provide (wholly or in part); iii. the amount of monies (received under planning obligations) spent in respect of monitoring (including reporting under regulation 121A) in relation to the delivery of planning obligations. |
| 3 (i) | the total monies (received under any planning obligations) during any year which were retained at the end of the reported year, and where any of the retained monies have been allocated for the purposes of longer term maintenance (“commuted sums”), also identify separately the total amount of commuted sums held. |